

“Northern Greece - The Gateway to South East Europe”

New interconnections & terminals in SE Europe / Gas and LNG - The role of Greece

Theodoros Kitsakos,

CEO, Public Gas Corporation-DEPA

Alexandroupolis, 7 September 2017



A panoramic view of the area



Capacities:

TAP:	10 – 20 bcma	IGB:	3 – 5 bcma
IGI:	10 – 20 bcma	Revythoussa:	5 – 7 bcma
Eastmed:	10 – 16 bcma	Alexandroupolis FSRU:	3 – 5 bcma

Greece - The Gateway to Europe

- Greece is the gateway to Europe and beyond (TAP, IGB, IGI, EastMed, Alexandroupolis FSRU).
- Destination country through the development of the internal and regional markets.
 - As a combination of the above two, **Northern Greece, and particularly Alexandroupoli area, to become an efficient HUB for the region.**
- Optimal use of the offshore physical gas storage area near Kavala.
- The development of strategic and financially viable projects in the energy sector, in hand with an efficient national energy diplomacy, may significantly contribute to the country's forthcoming economic recovery and rate of growth.

Draft Scenario of Northern Greece Hub



Topics for further consideration and industrious discussion:

1. Gas Depoliticisation
2. Energy Market Decarbonization : A ytd evaluation and the way forward...
3. Excessive geopolitics **VS** financial viability of projects
4. Massive / asymmetric monetization of energy recourses: an opportunity or a threat?

Thank you for your attention